

Please print out and fill out the form below. Feel free to use additional pages if needed. For clarity, please label continuation responses according to section and item numbers.

## PERSONAL INJURY INTAKE

### I. CLIENT INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Pager/Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Pedigree \_\_\_\_\_

Spouse:     Guardian:

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Child: \_\_\_\_\_ DOB: \_\_\_\_\_

Child: \_\_\_\_\_ DOB: \_\_\_\_\_

Critical Deadlines: \_\_\_\_\_

City/Public Authority Involved?    Yes     No

Notice of Claim Deadline: \_\_\_\_\_

Statute of Limitations: \_\_\_\_\_

Automobile Accident Client Interviewed By: \_\_\_\_\_ Date: \_\_\_\_\_

Referral Source: \_\_\_\_\_ File No.: \_\_\_\_\_

### II. EMPLOYMENT INFORMATION

Employer: \_\_\_\_\_ Client's Occupation: \_\_\_\_\_

Address: \_\_\_\_\_

Weekly/Biweekly Salary: \_\_\_\_\_ Date Employment Commenced: \_\_\_\_\_

No. of Hours Worked Per Day: \_\_\_\_\_ No. of Day Worked Per Week: \_\_\_\_\_

Supervisor: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Last Day Worked Before Accident: \_\_\_\_\_

Date Returned: \_\_\_\_\_ Light/Restricted Duty?: \_\_\_\_\_

How Long Were You Confined To Bed: \_\_\_\_\_

How Long Were You Confined Home: \_\_\_\_\_

Employer's Disability Carrier: \_\_\_\_\_

Address of Employer's Disability Carrier: \_\_\_\_\_

Disability Carrier's Policy No.: \_\_\_\_\_

Workers Compensation Carrier: \_\_\_\_\_

Address of Workers Compensation Carrier: \_\_\_\_\_

WCB Carrier Case No.: \_\_\_\_\_

**III. EDUCATION**

School Name: \_\_\_\_\_

Address: \_\_\_\_\_

Grade Level: \_\_\_\_\_

**IV. ACCIDENT INFORMATION**

Date of Accident: \_\_\_\_\_ Day: \_\_\_\_\_ Time: \_\_\_\_\_

Location Of Accident: \_\_\_\_\_

Client Was Traveling On What Street/Road: \_\_\_\_\_

Offending Vehicle Was Traveling On What Street/Road \_\_\_\_\_

Weather: \_\_\_\_\_ Plaintiff's Position In Vehicle: \_\_\_\_\_

Accident Description: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Precinct: \_\_\_\_\_ Accident No.: \_\_\_\_\_

Officer's Name: \_\_\_\_\_ Officer's Badge No.: \_\_\_\_\_

**V. Diagram Of The Accident:**

**VI. WITNESSES**

Witness #1 Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

Witness #2 Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

Witness #3 Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

**VII. VEHICLE INFORMATION**

- Our client was the \_\_\_\_\_ in vehicle # 1 (Owner/Operator/Passenger).
- Our client was a pedestrian.

**Vehicle No. 1: (Host Vehicle)**

Vehicle Plate No.: \_\_\_\_\_ Vehicle's Year: \_\_\_\_\_

Vehicle's Make: \_\_\_\_\_ Vehicle's Model: \_\_\_\_\_

Vehicle's VIN #: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Owner's Address: \_\_\_\_\_

Leaseholder's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Operator: \_\_\_\_\_

Address: \_\_\_\_\_

Carrier/Insurance Code: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Policy No.: \_\_\_\_\_

Effective Date of Policy: \_\_\_\_\_ Expiration Date of Policy: \_\_\_\_\_

**Vehicle No. 2:**

Vehicle Plate No.: \_\_\_\_\_ Vehicle's Year: \_\_\_\_\_

Vehicle's Make: \_\_\_\_\_ Vehicle's Model: \_\_\_\_\_

Vehicle's VIN #: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Owner's Address: \_\_\_\_\_

Leaseholder's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Operator: \_\_\_\_\_

Address: \_\_\_\_\_

Carrier/Insurance Code: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Policy No.: \_\_\_\_\_

Effective Date of Policy: \_\_\_\_\_ Expiration Date of Policy: \_\_\_\_\_

**Vehicle No. 3:**

Vehicle Plate No.: \_\_\_\_\_ Vehicle's Year: \_\_\_\_\_

Vehicle's Make: \_\_\_\_\_ Vehicle's Model: \_\_\_\_\_

Vehicle's VIN #: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Owner's Address: \_\_\_\_\_

Leaseholder's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Operator: \_\_\_\_\_

Address: \_\_\_\_\_

Carrier/Insurance Code: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Policy No.: \_\_\_\_\_

Effective Date of Policy: \_\_\_\_\_ Expiration Date of Policy: \_\_\_\_\_

Medical Care \_\_\_\_\_

Injuries Sustained: \_\_\_\_\_

\_\_\_\_\_

Emergency Care At Scene?

Ambulance: Yes  No

**VIII. Hospitals**

Hospital #1: \_\_\_\_\_

Date Of Treatment: \_\_\_\_\_ Date Of Discharge: \_\_\_\_\_

Address: \_\_\_\_\_

Treatment Type:     ER                       Admission                       Outpatient                       Clinic Visit

Hospital #1: \_\_\_\_\_

Date Of Treatment: \_\_\_\_\_ Date Of Discharge: \_\_\_\_\_

Address: \_\_\_\_\_

Treatment Type:     ER                       Admission                       Outpatient                       Clinic Visit

**IX. Physicians**

1. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

2. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

3. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

Priors \_\_\_\_\_

Has The client ever been involved in an automobile or any other type of accident? Yes  No

If yes, complete the following:

DOA: \_\_\_\_\_ Place: \_\_\_\_\_

Description: \_\_\_\_\_

\_\_\_\_\_

Injuries Sustained: \_\_\_\_\_

\_\_\_\_\_

List the medical providers who rendered treatment: \_\_\_\_\_

\_\_\_\_\_

Did the client commence a lawsuit?      Yes       No

If Yes, Please list the name and address of client's prior counsel:

\_\_\_\_\_

List ALL past and current primary or treating physicians below.

1. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

2. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

3. Doctor's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ First Visit: \_\_\_\_\_

Priors \_\_\_\_\_

Description: \_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Client Signature